
AFA National Conference 2007

GOLD COAST October 14-16 • Crowne Plaza Royal Pines

Building a World Class Advice Business



AFA Member's Forum

President - Dennis Bateman

- Thank you all for your attendance
- Declare the forum open
- Notice of AGM
- Options

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AGENDA

- 1. Welcome by the National President – Mr. Dennis Bateman
- 2. Minutes of the 2006 Annual General Meeting
- 3. Business arising from those minutes
- 4. President's Report
- 5. Treasurer's Report
- 6. Education Report
- 7. AFA Proposed New Constitution Discussion

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AGENDA – continued – Resolutions to be put to the AGM

- **8. Resolutions**
- **Resolution 1.** “That the Minutes from the 2006 Annual General Meeting be accepted”
- **Resolution 2.** “That the Presidents Report from the Members Meeting 16th October 2007 be accepted”
- **Resolution 3.** “That the Treasurer’s Report from the Members Meeting 16th October 2007 be accepted”
- **Resolution 4.** “That the AFA Annual General Meeting adopt the draft Constitution & By Laws dated September 2007 (available on the AFA Website) to replace the existing Constitution & By Laws.
- **Resolution 5.** “That the Annual Fee for State Directors be increased from \$3000.00 to \$5000.00.”
- **Resolution 6.** “That the Property Realization Trust’s name be changed to The AFA Investment Fund.”



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AGENDA – continued

- 10. General Business

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President's Report

- Political & Public Affairs
- Media
- Plan for Life – AFA Life Product & Service Awards
- MSRA
- APFinSA
- MDRT - IFSA
- National Road Show – Forum
- AFA RSOY Award – Sponsor ING
- AFA AOY Award – Sponsor Zurich

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