



## Advanced Diploma of Financial Services (Financial Planning) Program Description

*Helping Australians secure their financial future*

**Call us now on  
1300 306 146**  
to *accelerate*  
your financial  
services career

Distance Education	\$2,124* (RRP \$2,360)	Start at any time
Workshop	\$3,924* (RRP \$4,360)	
Workshop Days	8 days	



\*Above prices assume full AFA discounts apply

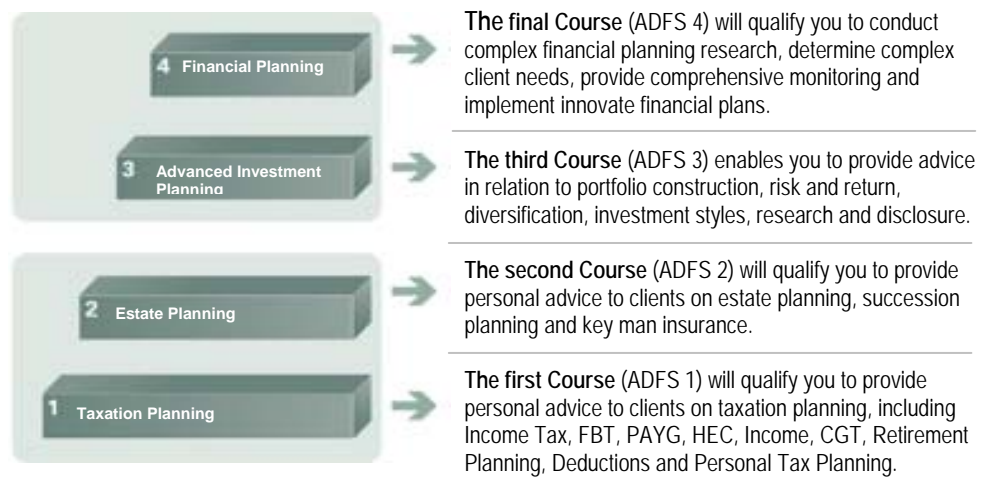
The 8-day Advanced Diploma of Financial Services (Financial Planning) can be obtained by successfully completing each of the four RG 146 / PS 146 courses.



The Advanced Diploma of Financial Services (Financial Planning) is a requirement of the AFA's Education Pathway for advanced standing. An increasing number of Dealer Groups today also require their financial advisers to have the full advanced diploma because they want them to be qualified to provide personal financial advice to retail clients in relation to estate planning, taxation planning, investment planning and complex financial planning.

The AFA's Education Partner, RG 146 Training Australia specialises in providing skill-based courses, undertaken by self-paced **Distance Education** or a blended solution of Distance Education and **Workshops** (2 days per course). All courses are facilitated by experienced educators and practitioners and Workshops can be delivered to small groups of students in all main capital cities.

Successfully completing the following four training courses will enable you to achieve advanced industry standing along the AFA Education Pathway ...



... and obtain your Diploma of Financial Services (Financial Planning).

Upon successful completion of this education program, you will attain the Advanced Diploma of Financial Services (Financial Planning) which grants you RG 146 / PS 146 competency to provide personal advice in the above related areas.

For further information, please refer to the Student Information Guide located at [www.rg146courses.com.au](http://www.rg146courses.com.au) or request a copy by email to [training@rg146courses.com.au](mailto:training@rg146courses.com.au)

**Phone**  
Aust : 1300 306 146  
Int : +61 3 8317 2900

**Email**  
[training@rg146courses.com.au](mailto:training@rg146courses.com.au)

**Web**  
[www.rg146courses.com.au](http://www.rg146courses.com.au)

**Fax**  
Aust : 1300 366 170  
Int : +61 3 9614 1877



# Advanced Diploma of Financial Services (Financial Planning)

## Student Enrolment Form

*Helping Australians secure their financial future*

Complete the Student Enrolment Form and **fax back to 1300 366 170**



**1. Contact details** (all fields must be completed for delivery of course material, receipts and certificates)

Title:  Mr  Mrs  Ms  Miss Date of Birth: \_\_\_\_\_  
 Surname: \_\_\_\_\_ Given Names: \_\_\_\_\_  
 Address: \_\_\_\_\_  
 Phone (w): \_\_\_\_\_ Mobile: \_\_\_\_\_ Postcode: \_\_\_\_\_  
 Email: \_\_\_\_\_  
 Company: \_\_\_\_\_ Position/Role: \_\_\_\_\_

**2. Please indicate years of financial services industry experience**

Over the last five years:  New entrant  0-2 years  2-3 years  3 plus years

**3. Can we assist you with finding employment?**

Yes, I would like Job Assistance  Not required

**4. Full Advanced Diploma** (GST exempt)

	Exemptions	Distance	Face-to-Face
<input type="checkbox"/> Advanced Diploma of Financial Services (Financial Planning)	Recognition of Prior Learning	\$2,360	\$4,360 (8-days)

**5. Individual Advanced Diploma Courses** (GST exempt)

<input type="checkbox"/> ADFS 1 – Taxation Planning	<input type="checkbox"/>	\$590	\$1,090 (2-days)
<input type="checkbox"/> ADFS 2 – Estate Planning	<input type="checkbox"/>	\$590	\$1,090 (2-days)
<input type="checkbox"/> ADFS 3 – Advanced Investment Planning	<input type="checkbox"/>	\$590	\$1,090 (2-days)
<input type="checkbox"/> ADFS 4 – Financial Planning	<input type="checkbox"/>	\$590	\$1,090 (2-days)

**6. Discount (GST exempt)**

AFA Membership (credit card payment in full at time of enrolment)  10% \$ \_\_\_\_\_

**7. Preferred location and dates for facilitator led workshop courses**

City: \_\_\_\_\_ Dates: \_\_\_\_\_ / \_\_\_\_\_

**8. Payment**

Total \$

Please debit my:  Visa  MasterCard

No.:

Card Holder's Name: (please print) \_\_\_\_\_ Expiry \_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_

Card Holder's Signature: \_\_\_\_\_

A bank transfer has been made to "RG 146 Training Australia" BSB 083-004 Account: 89-404-81 17; or

My cheque payable to "RG146 Training Australia" is enclosed.

*Course material and a list of prescribed texts for you to purchase will be delivered upon full remittance.*

**9. Declaration**

You declare that all the information provided by you in the Student Enrolment Form is true and correct and that you have read and agree to be bound by the terms and conditions contained in the Student Information Guide and the Agreement. You also grant RG 146 Training Australia consent to email You information in relation to its Approved Products and Services and to use your course feedback and any Content collected during your studies in marketing and Course Content.

Signature: \_\_\_\_\_ Date \_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_

**10. When complete:**

Please fax with credit card details to RG 146 Training Australia on **1300 366 170** or Scan and email with credit card details to AdviserLink to [training@rg146courses.com.au](mailto:training@rg146courses.com.au) or Mail with a cheque to **RG 146 Training Australia, Level 2, 349 Collins Street, Melbourne 3000**

 **Phone**  
Aust : 1300 306 146  
Int : +61 3 8317 2900

 **Email**  
[training@rg146courses.com.au](mailto:training@rg146courses.com.au)

 **Web**  
[www.rg146courses.com.au](http://www.rg146courses.com.au)

 **Fax**  
Aust : 1300 366 170  
Int : +61 3 9614 1877