



# Diploma of Financial Services (Financial Planning) Course Description

*Helping Australians secure their financial future*

**Call us now on  
1300 306 146**  
to *accelerate*  
your financial  
services career

|                    |                        |                   |
|--------------------|------------------------|-------------------|
| Distance Education | \$2,124* (RRP \$2,360) | Start at any time |
| Workshop           | \$3,924* (RRP \$4,360) |                   |
| Workshop Days      | 9 days                 |                   |



\*Above prices assume full AFA discounts apply



The 9-day Diploma of Financial Services (Financial Planning) can be obtained by successfully completing the skill-based activities undertaken throughout each of the four RG 146 / PS 146 courses.

Upon successful completion of the four DFS Courses, You will attain the Diploma of Financial Services (Financial Planning) (DFS) which grants You RG 146 / PS 146 competency to provide personal advice in the related areas. However, this Course offers more than just compliance training. It is designed to engage and challenge participants so that they have the skills to apply the knowledge gained in the workplace.

The AFA's Education Partner, RG 146 Training Australia specialises in providing skill-based courses, which can be undertaken by self-paced **Distance Education** or a blended solution of Distance Education and **Workshops** (2 days per course). All courses are facilitated by experienced educators and practitioners and Workshops can be delivered to small groups of students in all main capital cities.

**Four RG 146 / PS 146 courses that allow you to start your journey along the AFA Education Pathway, and provide personal advice in the following areas ...**



**The final Course (DFS 4)** enables you to provide personal advice superannuation, retirement income stream products, pensions, roll-overs and annuities.

**The third Course (DFS 3)** will allow you to provide personal advice on property ownership structures, listed property trusts, managed investments, shares, foreign exchange, derivatives, and fixed interest products.


**The second Course (DFS 2)** will allow you to provide personal advice to clients, income protection, life insurance, business overheads and trauma insurance.

**The first Course (DFS 1)** sets the foundation by teaching the financial advice process, including provision of general and personal advice, which is reinforced in each of the subsequent DFS Courses.

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**... and obtain your Diploma of Financial Services (Financial Planning).**

Upon successful completion of this education program, you will attain the Diploma of Financial Services (Financial Planning) which grants you RG 146 / PS 146 competency to provide personal advice in the above related areas.

For further information, please refer to the Student Information Guide located at [www.rg146courses.com.au](http://www.rg146courses.com.au) or request a copy by email to [training@rg146courses.com.au](mailto:training@rg146courses.com.au)

