



Media Release

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The Association of Financial Advisers Launches the 2007 National AFA Professional Development Forum

The AFA announces the launch of its 2007 National Professional Development series. Once again, the emphasis is on practical training by leading industry practitioners.

“We have a terrific team speaking at the 2007 AFA National Forum. All the sessions will be delivered by advisers and it will be a very practical, hands-on style of workshop,” said AFA CEO, Richard Klipin.

Key topics at this year’s forum will include:

- Preparing for the first client meeting by James Walker Powell.
- Key issues in succession, a young advisers perspective with Jason Danjoux (AFA 2006 Rising Star of the Year).
- When preparation meets opportunity good things happen with Troy Edmonson (AFA 2006 Adviser of the Year).
- Creating the Balanced Adviser. Roger Down and panel will explore the key issues.
- Open forum with the AFA Management Team.

“The open forum sessions are also popular as we want to ensure that our members get the maximum benefit. The Professional Development Series is one of many initiatives aimed at strengthening the links between advisers, allowing them to learn from the experience of their peers in a collegiate and supportive environment,” said Dennis Bateman, AFA National President.

The agenda, speaker details, and timetable for the Forum are shown in the attached flyer.

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