

Fundraising for AFA Foundation

The AFA Foundation encourages giving back to local communities. We do this by working with our charity partners to make a meaningful difference to people in need. This creates opportunities to foster community spirit and respect, by being connected and engaged with the financial advice profession.

If you plan on raising funds for a charity as part of your event, please note that all requests must be approved by the AFA Foundation Chair in the first instance.



AFA Foundation Chair

Olivia Sarah-Le Lacheur

M: 0417 209 310 • E: foundation@afa.asn.au

Pre event

- If you have ticked the section of the event form which states you will be fundraising for your event, the AFA Event Manager will be in touch and confirm what this looks like separately and give approval.
- This will include involving the AFA Foundation committee member for fundraising and coordinate roles on the lead up to the event and on the day.

Event day

- Use the Foundation donation cards to record any donations, including cash.
(Donations should be passed to the AFA Foundation representative to store securely and ensure that all foundation cards are completed clearly)
- At the end of the event, collect all cards and tally up your donations on the Foundation Donation Form provided with the AFA Representative or Foundation member.
- After the event bank any cash collected into the AFA Foundation account to be advised by the AFA Events Manager.
- AFA Events Manager will work with the finance team for processing all donations and a tally will be given at the next foundation meeting.



afa.asn.au



info@afa.asn.au



1800 656 009



LinkedIn Group
[linkedin.com/groups/4068199](https://www.linkedin.com/groups/4068199)



Facebook Group
[facebook.com/AFAVoice](https://www.facebook.com/AFAVoice)



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